Installer Database Setup Oracle FLEXCUBE Universal Banking Release 12.4.0.0.0 [May] [2017]



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# 1. Installing Oracle FLEXCUBE Database

# 1.1 Introduction

Oracle FLEXCUBE database can be installed in one of the following methods.

- Import full dump Import the Oracle FLEXCUBE objects into an empty schema using full dump. This is a manual activity.
- From shipment media Load the shipment media objects into an empty schema using Installer.

These methods are discussed in detail under the following heads.

# 1.2 Creating Schema by Importing Full Dump

Under this method, you need to manually import the Oracle FLEXCUBE DMP file into the Oracle FLEXCUBE schema. This can be done using the following command:

\$impdp user\_name/password directory=dir\_name dumpfile=dmp\_file\_name.dmp logfile=dmp\_file\_name.log remap\_schema=from\_schema\_name:to\_schema\_name remap\_tablespace=from\_tablespace\_name:to\_tablespace\_name transform=OID:n

# 1.3 Creating Schema from Shipment Media

Under this method, you need to create the schema from the shipment media.

# 1.3.1 Backend Setup using Silent Installer

Backend Setup has to be done using Silent Installer. DDL Compilation, Object Compilation and Static Data Load are taken care as part of Backend Setup.

Before loading objects into the schema, fcubs.properties file creation must be performed with the required database details using the GUI installer (Refer FCUBS\_Property\_File\_Creation.pdf).

- After the property file is created, env.properties file, present in INSTALLER/SOURCE/logs/ directory, is automatically updated, with the details provided while creating the property file.
- Copy and replace env.properties file present in INSTALLER/GUI/logs/ into INSTALLER/SOFT/logs/ directory.
- Set Environment variable NLS LANG to AMERICAN AMERICA.UTF8
- Run the <Product Processor>DBCompileRun.bat from INSTALLER/SOFT directory.
  DDL Compilation, Object Compilation and Static Data load will be done.

For Example: ROFC INSTALLATION-

- a. Run ROFCDBCompileRun.bat in windows (ROFCDBCompileRun.sh in linux)
- b. Run POJOLoadRun.bat in windows (POJOLoadRun.sh in linux)

<Product Processor>DBCompileRun.bat – PMDBCompileRun bat (PMDBCompileRun sh) for Payments, ROFCDBCompileRun bat (ROFCDBCompileRun.sh) for ROFC, CLCompileRun.bat (CLCompileRun.sh) for Corporate Lending ,POJOLoadRun bat (POJOLoadRun sh) for POJO Compilation and so on.

Check for the Invalid Count and make sure that the Invalid count is '0'.

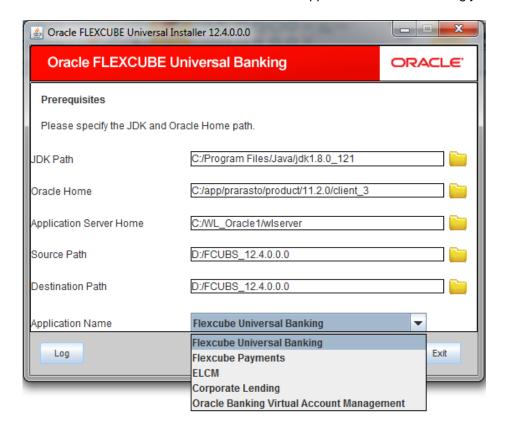
Note the following:

- <Product Processor> prefix "ROFC", "CL", "PM", "ELCM"
- If necessary invalids recompilation can be done manually by using UTL\_RECOMP package.

# 1.3.2 Basic Setup using GUI Installer

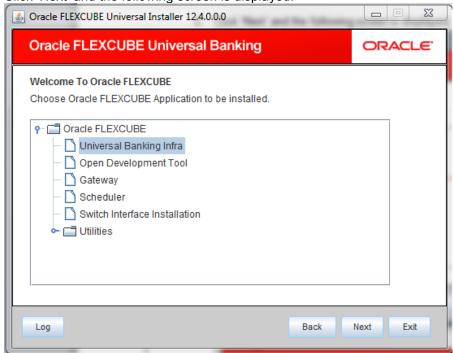
The steps to load objects from the shipment media are given below:

1. Launch Oracle FLEXCUBE Installer. Select the Application Name accordingly.

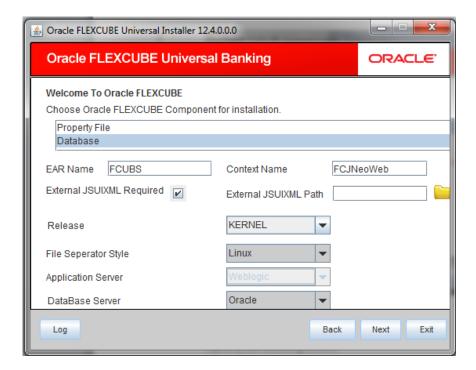


Note: Environment variable NLS\_LANG to AMERICAN\_should be set to AMERICA.UTF8

Click 'Next' and the following screen is displayed.



2. Click 'Next' and the following screen is displayed:



3. Choose 'Database Setup'.

Specify the following details:

#### **EAR Name**

Specify a name for the Application to be deployed

#### **Context Name**

Based on the Application type selected, the Installer displays the application context. However, you may modify the default value.

### **External JSUIXML Required**

Specify whether screen changes will be deployed as External JSUIXML for the application.

#### **External JSUIXML Path**

Based on the value of External JSUIXML Required, External JSUIXML path on the application server machine has to be specified here.

#### Release

Specify the release which you want to install.

## File Separator Style:

Specify the type of file separator (For example, Linux or Windows). Select the appropriate one from the drop-down list. You also need to specify the version of the selected operating system.

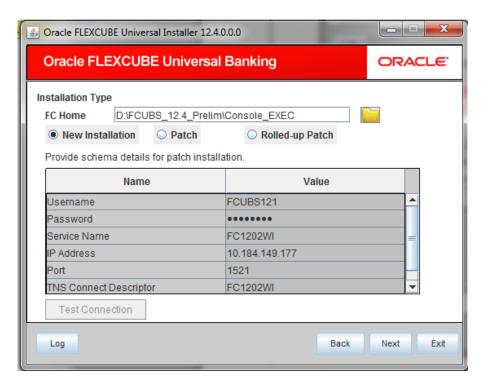
## **Application Server**

Specify the application server in which you are creating the property file. Select the appropriate one from the drop-down list.

#### **Database Server**

Specify the database server on which you are installing Oracle FLEXCUBE.

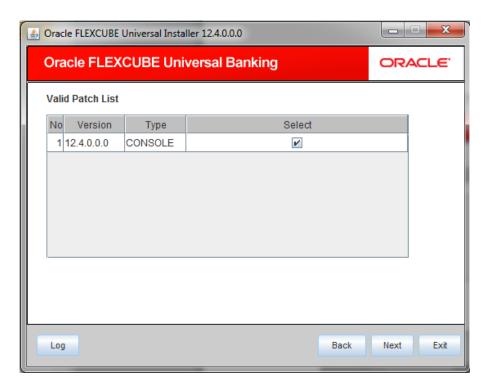
4. Once you have specified the above details, click 'Next' and the following screen is displayed:



Select the appropriate installation option. Provide schema details for validation in case of patch and rolled up patch installation. For New Installation, click 'Next'.

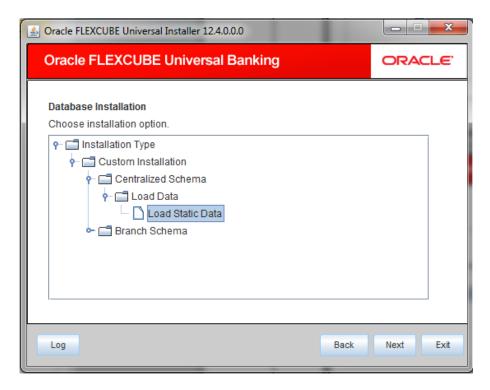
5. Based on the FCHOME chosen, the valid list of deployable units are listed as shown in the next screen:

Choose the required set of Main and Patch releases. Click Next. Following screen is shown.

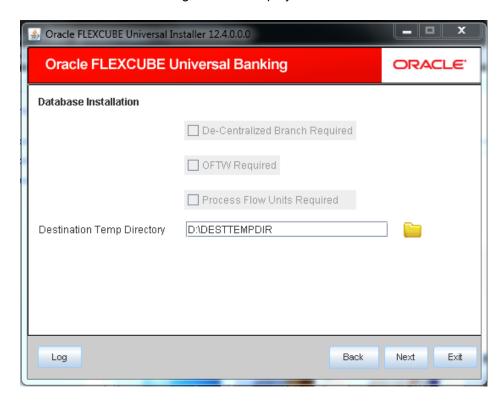


The Oracle FLEXCUBE installer supports custom installation of Oracle FLEXCUBE in two methods:

- Compile objects and load static data into the database
- Load objects and data by importing data and objects from the import file
  As mentioned above using the Silent Installer.
- 6. Select 'Load Static Data' under 'Custom Installation'



7. Click 'Next' and the following screen is displayed:



Specify the following details:

# **Destination Temp Directory**

Specify the destination directory. Use the directory icon to browse the destination directory.

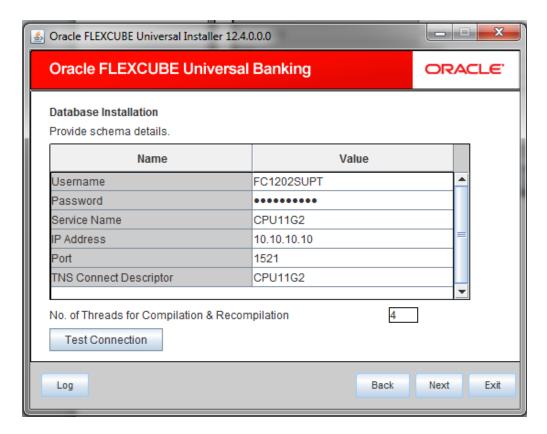
## **OFTW Required**

Mark checked, if OFTW (Oracle Flexcube Testing Workbench) is required.

# **De-Centralized Branch Required**

Mark checked, if de-centralized branch is required. (This is done to create the Materialized View Logs on the Host schema)

8. Click 'Next' and the following screen is displayed:



Specify the following schema details:

#### **User Name**

Specify the user name to access the schema.

#### **Password**

Enter the schema password.

#### **Service Name**

Provide service name of database.

#### **IP Address**

Specify the IP address of the system where the database schema is installed.

#### Port

Specify the port number.

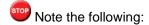
# No. of threads for Compilation & Recompilation

Specify the number of processes that would be used to compile the objects and recompile the Objects in Recompile Process. Recommended value is 4 to 8. (no of cores of the machine from where db is being set) .Maximum Limit is No of cores\*2.

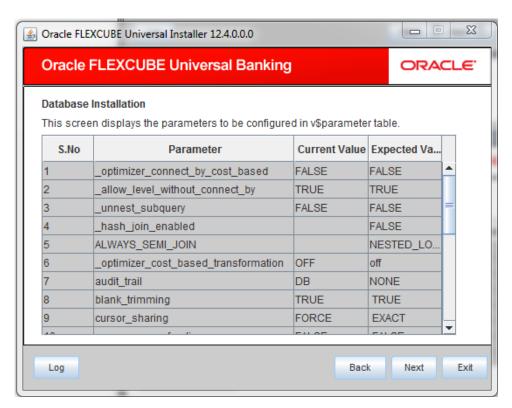
## **TNS Connect Descriptor**

Specify a valid connect string that contains the details for database connectivity.

9. Once you have entered the details, you can test the database schema connection using 'Test Connection' button.

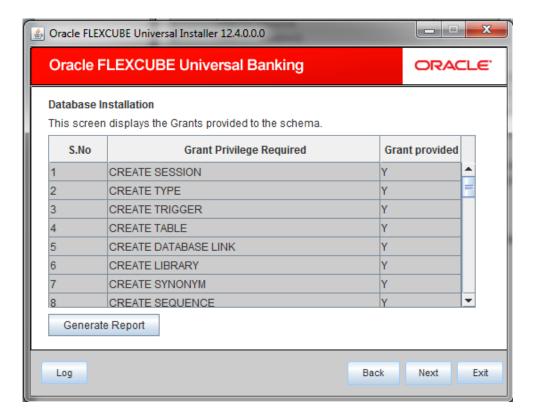


- If the connection is established, the installer displays a message 'Connection Successful'.
- If there is an error in establishing the connection, the system displays the message 'Invalid DB Credentials'.
- If the TNS entry is not proper, the installer displays the message 'TNS entries are not proper'.
- 10. After testing the connection successfully, click 'Next' and the following screen is displayed:



This screen displays the parameter details of the database.

11. Click 'Next' and the following screen is displayed:

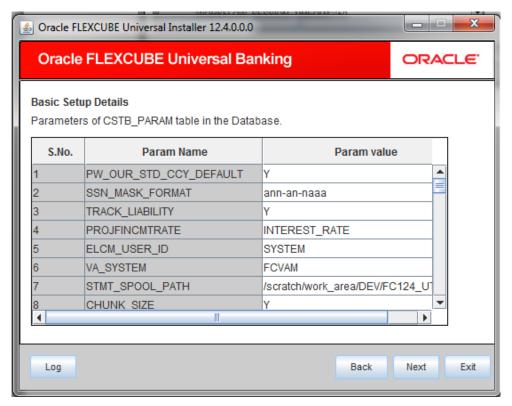


This screen displays the grants provided to the schema. If object compilation is required and the privilege is not given, then you can find that out from this screen.

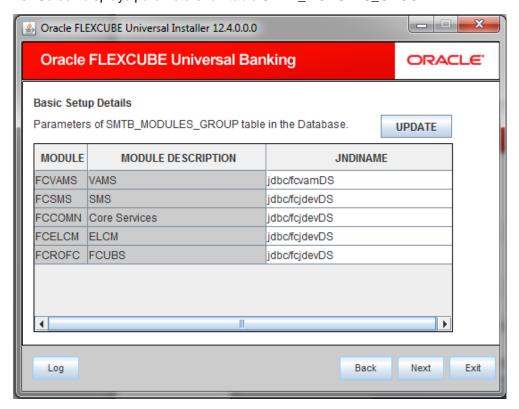
12. Click 'Generate Report' button, the installer creates an SQL file 'grantScript.sql' containing the script for granting the privileges in the 'Logs' folder and the screen is displayed

You can use this file to get the access.

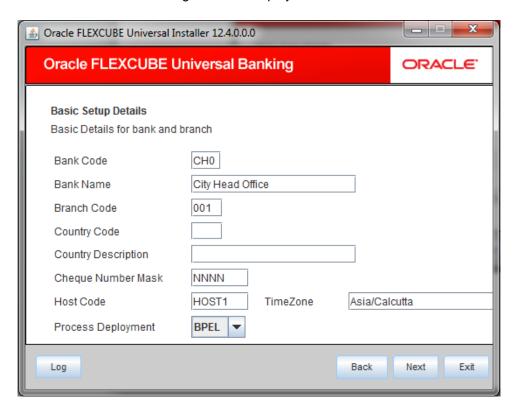
- Only the sys user can execute the file 'grantScript.sql' for granting privileges.
- 13. Click 'Next' button and the following screen is displayed.
- 14. Click 'Next' and the following screen is displayed:



- 15. Screen displays basic setup details for table 'CSTB\_PARAM'. Here debug paths can be added for WORK\_AREA and TRACE\_AREA.
- 16. Screen displays parameters for table SMTB\_MODULES\_GROUP



17. Click 'Next'. The following screen is displayed.



Screen displays basic setup details for bank and branch

### **Bank Code**

Displays the bank code.

#### **Bank Name**

Displays the bank name.

#### **Branch Code**

Displays the branch code.

# **Country Code**

Displays the Country code.

# **Country Description**

Displays the Country Description.

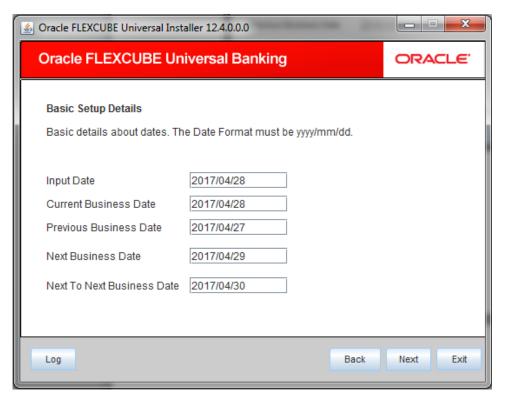
## **Cheque Number Mask**

Displays the Cheque Number Mask

# **Process Deployment**

Choose mode of process deployment between BPEL or BPMN

18. Click 'Next'. The following screen is displayed.



19. Screen displays basic setup details for dates.

# **Input Date**

Displays the input date.

#### **Current Business Date**

Displays the current business date.

# **Previous Business Date**

Displays the previous business date.

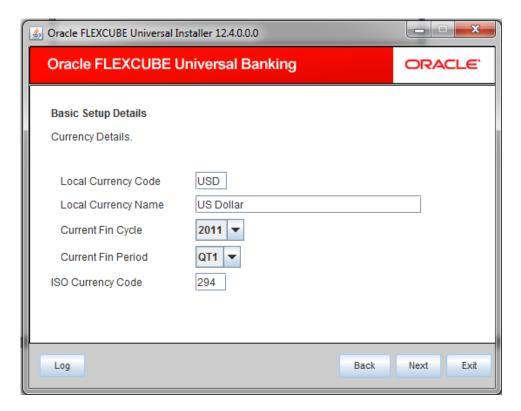
#### **Next Business Date**

Displays the next business date.

## **Next to Next Business Date**

Displays the next to next business date.

20. Click 'Next'. The following screen is displayed.



Screen displays basic setup details for currency.

# **Local Currency Code**

Displays Local Currency Code

# **Local Currency Name**

Displays Local Currency Name

## **Current Fin Cycle**

Displays Current Fin Cycle

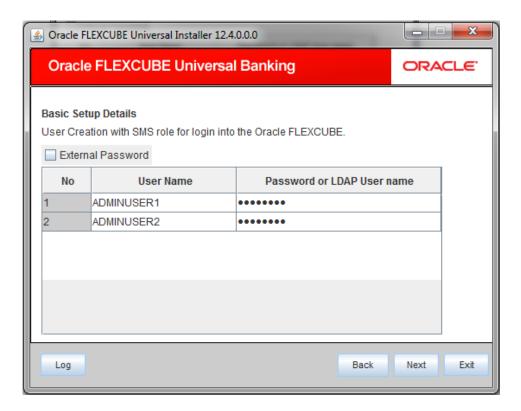
#### **Current Fin Period**

Displays Current Fin Period

# **ISO Currency Code**

Displays ISO Currency Code.

- 21. Click 'Next' and the following screen is displayed:
- 22. Creation of 'SYSTEM' user is mandatory for payments processing, it needs to be created as part of static data setup.



Screen displays basic setup details for the table 'SMTB\_USER', 'SSTB\_USER' and 'SMTB\_USER\_ROLE'.

#### **External Password**

Check this box to specify the external password.

#### **User Name**

Displays the user name.

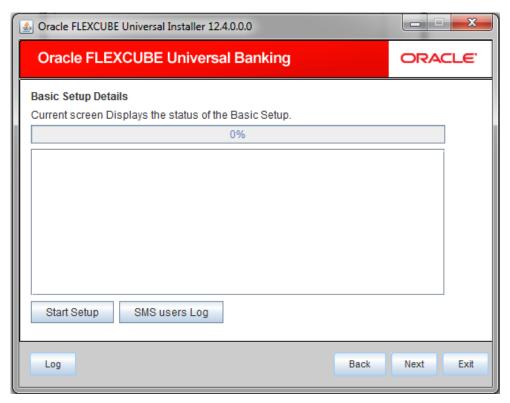
#### **Password or LDAP User Name**

Specify the password. You can use the following characters in the password:

- Alphabets in uppercase
- Alphabets in lowercase
- Numerals

You cannot use '\_' (underscore) in the password.

23. Click 'Next' and the following screen is displayed:



- 24. Click 'Start Setup' button to compile the entries.
- 25. JNDI name in Smtb\_Modules\_group table need to be updated manually.

This completes the basic setup process.



Installer Database Setup [May] [2017] Version 12.4.0.0.0

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